

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 / 01 / 2017					
To : Hong Kong Exchanges	and Clearing Limited				
Name of Issuer Date Submitted	Sitoy Group Holdings Limite 3 February 2017	ed			
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code :1023	Description :	Ordinary	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month 3,000,000,000	0.10	300,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the mon	3,000,000,000	0.10	300,000,000		
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	nth				

2. Preference Shares				
Stock code : N/A	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : <u>N/A</u>	Descript	ion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	-		_	
Balance at close of th	e month			
Total authorised share (HK\$):	e capital at the er	nd of the month		300,000,000
II. Movements in Issu	ed Share Capital			
	No. of ordin	ary shares (2)	No of preferer shares	nce No. of other classes of shares
Balance at close of preceding month	1,001,532,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	1,001,532,000			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	N	Movement durin	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	'	viovernent dani	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
/15/11/2011)						
(15/11/2011)						2 102 000%
Ordinary shares						2,103,000*
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
·						
·						
(/ /)						
shares						
(Note 1)						·
(11010 1)		Tota	I A. (Ordina	rv shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d	uring the mo	nth from exerci	•	· · · · · · · · · · · · · · · · · · ·		
of options (State cu			-	N/A		
-1 /	37		-			

^{*} No. of share options as at 31 January 2017 : 6,299,000 share options (2,103,000 share options vested and 4,196,000 share options unvested)

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			<u></u>			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2.						
· ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
<u>. </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	_			
4.						
(/ /) Stock code (if listed)						-
			<u> </u>			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
				ice shares)	N/A	- -
			•	ther class)	N/A	=

Cor	nvertibles (i.e. Convertible	into Shares of	the Issuer w	vhich are to be List	ed)	No. of new	No. of new
Cla	ss and description	Currency o amount outstanding	precedir	of Converted ng during the	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
		<u> </u>					
		<u> </u>					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
<u>2.</u> 		_ _ _					
	Stock code (if listed) Class of shares issuable (Note 1)						
3.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
4.	(dd/mm/yyyy)	()				
-		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)	Total C. (Ordina	ary shares)	N/A	
					nce shares)	N/A	_
					Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
	1	
shares (Note 1)		
2.		
	1	
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other oldes)	1 1/11	•

Ot	her Movements in	n Issued Sh	are Capital						Nicotor	NI C
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		_
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of loode		Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable (Note 1)					
10	O. Other (Please specify) At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total	E.		rdinar hares		
			(Prefe		nce s		s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Yeung Wo Fai
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.